

Huawei s market share in AI servers



Overview

New data shows Huawei alone shipped roughly 812,000 AI chip units last year, and Chinese firms collectively captured 41% market share against NVIDIA 's shrinking 55% slice. The figures represent more than a competitive milestone. China's domestic AI chips took 41% of the accelerator server market in 2025. 83 billion by 2030 from USD 142. The North America AI server market accounted. According to IDC latest data, by the end of 2022 the global server market reached US\$123. In 2023, international developments and economic factors. NVIDIA pulling out from China's AI market has boosted the share of domestic firms, with Huawei winning the biggest chunk. Driven by the mass production of its Ascend 950PR chip and strong demand for domestic AI solutions, Huawei's AI revenue could reach \$12 billion this year. Bernstein Research, a widely recognized global equity.

Article Content

Huawei Is The Biggest Winner In China's AI Market After ...

NVIDIA pulling out from China's AI market has boosted the share of domestic firms, with Huawei winning the biggest chunk.

Global and China AI Server Market Size

Under a 50% market share scenario, the potential market for Huawei GPU and CPU AI server chips over the next two years could exceed US\$13.0 billion, and the related server ecosystem ...

Huawei Takes 60% of Chinese AI Market After NVIDIA Exit

Huawei is set to dominate 60% of China's AI market following NVIDIA's departure, powering a \$12 billion revenue surge.

Huawei to own 50% of Chinese AI chip market by 2026: Report

The report mentioned that Nvidia owned 39% market share in the Chinese AI chip market this year. Huawei followed the company closely with almost the same share. Although by 2026, the ...

Huawei Chips Claim 41% of China's AI Server

Huawei shipped 812,000 AI chips in 2025 as Chinese firms claim 41% of China's AI server market, reshaping Asia's hardware landscape.

Global AI Server Market Report, Featuring Profiles of Key Players IBM ...

AI servers are specialized computing systems designed for handling artificial intelligence (AI) tasks, including machine learning model training, large dataset processing, and AI algorithm...

AI Server Market report 2024-2030 [314 Pages & 252 Tables]

As of 2024, GPU-based servers held the largest share of the AI server market and will continue dominating through 2030 due to their superior parallel processing capabilities essential for training ...

Nvidia China market share 0%: Huawei's \$12B answer

Jensen Huang admits Nvidia lost 95% China AI chip share to zero. Huawei targets \$12B in chip revenue for 2026. What this means for global AI infrastructure

Huawei braces for \$12 billion in AI chip revenue driven by homegrown ...

Tech Industry Huawei braces for \$12 billion in AI chip revenue driven by homegrown AI model demand — Chinese fabs can barely keep up as Nvidia's market share craters within the ...

Huawei targets US\$12 billion in AI chip sales as China firms seek ...

Huawei is set to capture the largest share of China's AI chip market this year, with revenue expected to rise at least 60% as Chinese technology companies accelerate orders for ...

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